

# MEDICARE PRESCRIPTION DRUG COVERAGE WORKSHEET

1. What is your name as it appears on your Medicare card? ①

\_\_\_\_\_

2. What is your Medicare Claim Number? ②

\_\_\_\_\_

3. What is your date of birth?

\_\_\_\_\_  
Month/Date/Year



4. What is the effective date for your Medicare?

③ Part A \_\_\_\_\_  
Month/Date/Year

④ Part B \_\_\_\_\_  
Month/Date/Year

5. What is your Zip Code? \_\_\_\_\_

County? \_\_\_\_\_

Address, City, State \_\_\_\_\_

Phone # \_\_\_\_\_

\*Questions 6 & 7 are optional. This information can help determine if you are eligible for Extra Help with Medicare Part D costs.

6. Check the **ONE** box that best describes your **INCOME**.\*

Single, widowed, divorced or live apart from my spouse and:

- ☐ My annual gross income is less than \$17,820  
☐ My annual gross income is greater than \$17,820

Married and:

- ☐ Our annual gross income is less than \$24,030  
☐ Our annual gross income is greater than \$24,030

7. Check the **ONE** box that best describes your **LIQUID ASSETS**. Liquid assets are the total value of your savings, investments and real estate. Do not include your primary home, vehicles, burial plots or personal possessions.\*

Single, widowed, divorced or live apart from my spouse and:

- ☐ My assets are \$13,640 or less  
☐ My assets are greater than \$13,640

Married and:

- ☐ Our assets are \$27,250 or less  
☐ Our assets are greater than \$27,250

8. List the pharmacy or pharmacies you use. (Required)

\_\_\_\_\_

9. Which prescription drugs do you currently take? (Please also list the dosage, how often you take it per month and your monthly cost). **PLEASE PRINT CLEARLY. ATTACH AN EXTRA SHEET IF NEEDED.**

DRUG NAME	DOSAGE	30- DAY QUANTITY	MONTHLY COST

**SHICK Disclaimer**

SHICK Counselor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

I have reviewed a minimum of three Medicare Part D Prescription Drug Plans and have chosen the following plan: \_\_\_\_\_. I give the SHICK Counselor listed above my authorization to enroll me in the above plan using the information I have provided. I confirm that all information provided is truthful and accurate and I hereby release the SHICK Counselor, the SHICK organization and the State of Kansas from any liability whatsoever, known or unknown, related or pertaining my Medicare Part D enrollment herein. I also acknowledge that information discussed with the Counselor cannot be relied upon nor construed as legal advice. I understand that I may not change my drug plan until the next open enrollment period which will be October 15, 2017 to December 7, 2017.

I also understand the costs and covered medications quoted on the plan I've chosen may be subject to change.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_ Drug List ID: \_\_\_\_\_ Password Date: \_\_\_\_\_

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**Office Use Only:**